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RECORDATION NO. 17817-F FILED

APR 13 01 2:53 PM

SURFACE TRANSPORTATION BOARD
lgitomer@bjllp.com

April 3, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of March 28, 2001. The primary document to which this is connected is recorded under Recordation No. 17817. We request that one copy of this document be recorded under Recordation No. 17817-F.

The name and address of the party to the Release of Lien is:

Secured Party:

Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A.
40 NE Loop 410, Suite 301
San Antonio, TX 78216

A description of the equipment covered by the Release of Lien consists of three GP-7 locomotives numbered GSWR 2160, 2176, and 2127; four GP-9 locomotives numbered MMRR 5967, 177, 179, and 180 (renumbered to CBNS 5967, 177, 179, and 180, respectively); and one Slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

BALL JANIK LLP

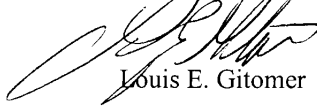
Honorable Vernon A. Williams
April 3, 2001
Page 2

A fee of \$28.00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A., 40 NE Loop 410, Suite 301, San Antonio, TX 78216, covering three GP-7 locomotives numbered GSWR 2160, 2176, and 2127; four GP-9 locomotives numbered MMRR 5967, 177, 179, and 180 (renumbered to CBNS 5967, 177, 179, and 180, respectively); and one Slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

Very Truly Yours,



Louis E. Gitomer

Enclosures

RECORDATION NO. 17817-E FILED

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RELEASE OF LIEN

The undersigned, Wells Fargo Bank of Texas, N.A., ("Bank"), formerly First Interstate Bank of Texas, N.A., is the Secured Party described in that certain Commercial Security Agreement dated as of May 8, 1992, executed by RailTex, Inc., a Texas corporation, and recorded at the Interstate Commerce Commission, now known as the Surface Transportation Board, under Recordation Number 17817.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Bank has released and discharged, and by these presents hereby terminates said Commercial Security Agreement, and releases and discharges the property described in the Attachment from all liens held by the Bank created or described in said agreement and any renewals or extensions thereof.

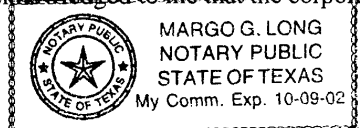
Executed as of March 28, 2001

WELLS FARGO BANK OF TEXAS, N.A., formerly
FIRST INTERSTATE BANK OF TEXAS, N.A.

By: Anthony C. Frels
Title: VICE PRESIDENT

State of Texas)
) ss.
County of Bexar)

On this 28th day of March, 2001, before me, Margo G. Long, the undersigned Notary Public, personally appeared Anthony C. Frels personally known to me to be the person who executed the within instrument as Vice President of Wells Fargo Bank on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.



My Commission expires 10-09-02

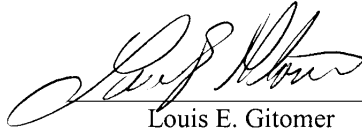
Margo G. Long
Notary Public for Texas

ATTACHMENT

One GP-7 locomotive numbered GSWR 2160.
One GP-7 locomotive numbered GSWR 2176.
One GP-7 locomotive numbered GSWR 2127.
One GP-9 locomotive numbered MMRR 5967 (renumbered to CBNS 5967).
One GP-9 locomotive numbered MMRR 177 (renumbered to CBNS 177).
One GP-9 locomotive numbered MMRR 179 (renumbered to CBNS 179).
One GP-9 locomotive numbered MMRR 180 (renumbered to CBNS 180).
One Slug locomotive numbered KCS 4161 (renumbered to GEXR 4161).

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of March 28, 2001 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer', is written over a horizontal line.

Louis E. Gitomer
April 3, 2001